



A STUDENT INFORMATION SYSTEM WITH PLONE

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WHO ARE WE?

- National Autonomous University of Mexico (UNAM)
- The University Includes high-schools, undergrad colleges, graduate schools, research Institutes
- We are at the Institute of Mathematics, which main activity is research and teaching

WHO ARE WE?

- As an academic institution it has associate students.
- There are above 130 students, per semester.
- We have undergrad, grad and PHD students
- Each student must have an advisor

STUDENT INFORMATION SYSTEM

A student information system (SIS) is a software application for education establishments to manage student data.

These systems vary in size, scope and capability.

SCHOLARSHIP

The institute gives special benefits to students, such as:

- Office and desk
- Access to the Library
- email account
- Economic support for different academics activities: conference, workshops, research stays, etc.

SELECTION PROCESS



SCHOLARSHIP COMMITTEE REQUIREMENTS

- The committee wanted a simple solution
- They want to participate in the development process

FIRST APPROACH

PLONEFORMGEN

- This package provides generic Plone form generator.
- Builds simple web forms that save or mail form input.

Solicitud de Ingreso

INFORMACIÓN GENERAL

A.1. Nombre ■

Apellido Paterno Apellido Materno, Nombre(s)

A.2. Correo electronico ■

A.3. Nombre asesor ■

Apellido Paterno, Apellido Materno, Nombre(s)

A.4. Correo electrónico del asesor ■

A.5. Número de cuenta

A.6. RFC ■

A.7. CURP ■

A.8. Fecha de nacimiento ■

 / /

PFG CONFIGURATION

- Send Email to advisor requesting student references.
- Send Email to committee for review
- Save data to CSV format























PFG CONFIGURATION

Solicitud de renovación D.F. 2014-01

por [admin](#) — Última modificación 27/03/2014 16:32 — [Historico](#)

[Subir un nivel](#)

Seleccionar: [Todo](#) Orden de visualización ▼

		Título	Tamaño	Modificado	Estado	Ordena
☰	<input type="checkbox"/>	 Envío de correo	0 KB	04/02/2014 10:33		
☰	<input type="checkbox"/>	 Gracias	0 KB	22/01/2014 11:33		
☰	<input type="checkbox"/>	 Guardar	0 KB	02/02/2014 15:18		
☰	<input type="checkbox"/>	 userid	0 KB	20/01/2014 16:54		
☰	<input type="checkbox"/>	 INFORMACIÓN GENERAL	1 KB	20/01/2014 17:04		
☰	<input type="checkbox"/>	 INFORMACIÓN DE LA BECA	1 KB	21/01/2014 01:42		
☰	<input type="checkbox"/>	 ESTUDIOS REALIZADOS	1 KB	21/01/2014 01:43		
☰	<input type="checkbox"/>	 INFORME	1 KB	21/01/2014 01:45		
☰	<input type="checkbox"/>	 COMISIÓN	1 KB	21/01/2014 12:02		
☰	<input type="checkbox"/>	 Envío	0 KB	22/01/2014 10:34		
☰	<input type="checkbox"/>	 Registro Becarios Anteriores	0 KB	26/01/2014 21:51		

Copiar

Cortar

Renombrar

Eliminar

Cambiar Estado

Subida de archivos

Ordena carpeta por...

EXTRA CONFIGURATION

- Delete duplicate applications
- Send CSV file to committee
- Export CSV file to reStructuredText format
- Transform rst file to HTML and Rich text format (rtf)

PUBLISH STUDENTS LIST



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[Más acerca de César Alejandro Arellano...](#)



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[Más acerca de Andrés Astorga...](#)



Luis Francisco Bazán

luisbazanestrada@gmail.com

[Más acerca de Luis Francisco Bazán...](#)

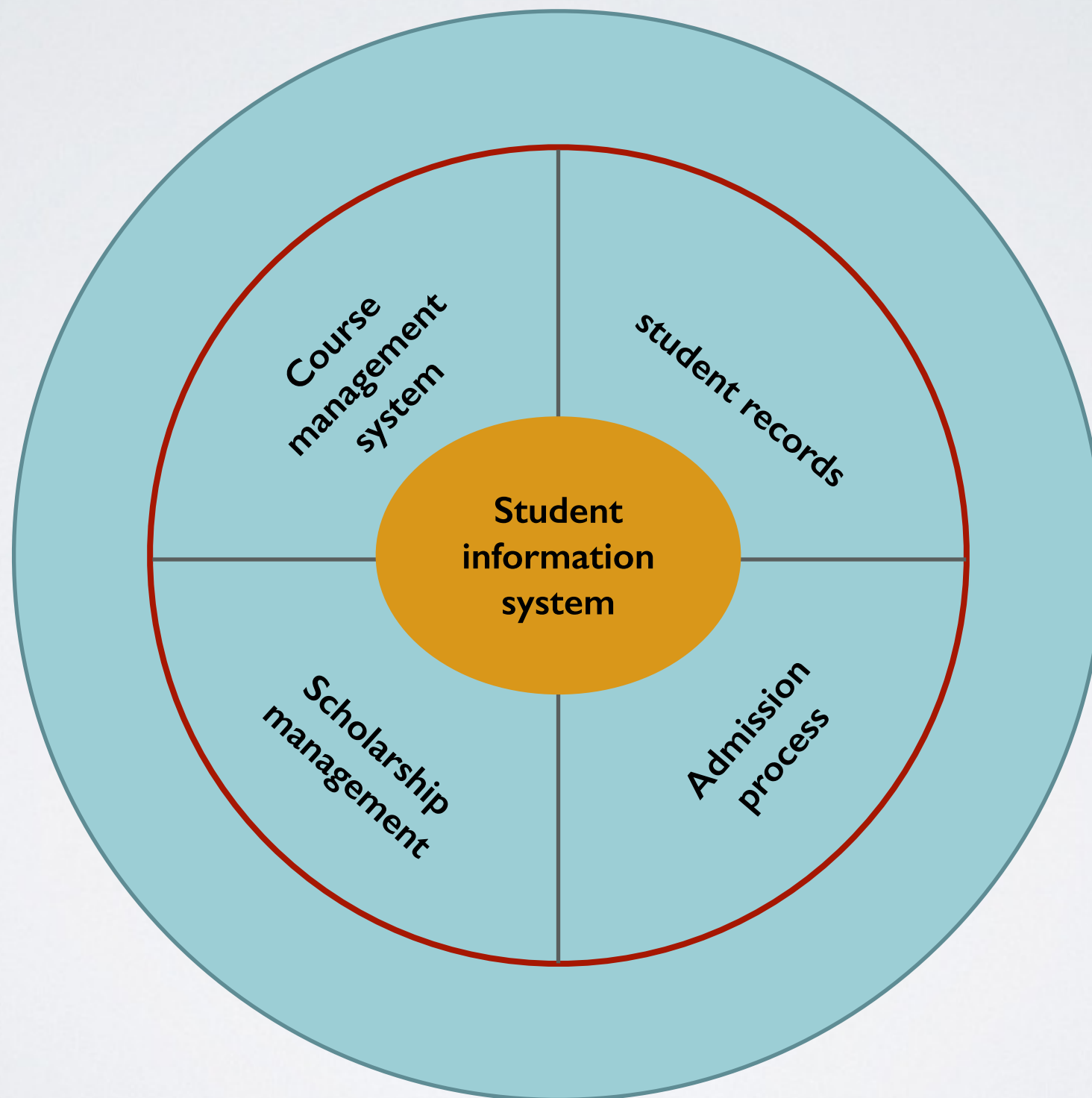
ADVANTAGE

- Easy implementation
- Committee was able to create and update the form fields
- Prefilled form for next applications
- Works for new and renovation applications

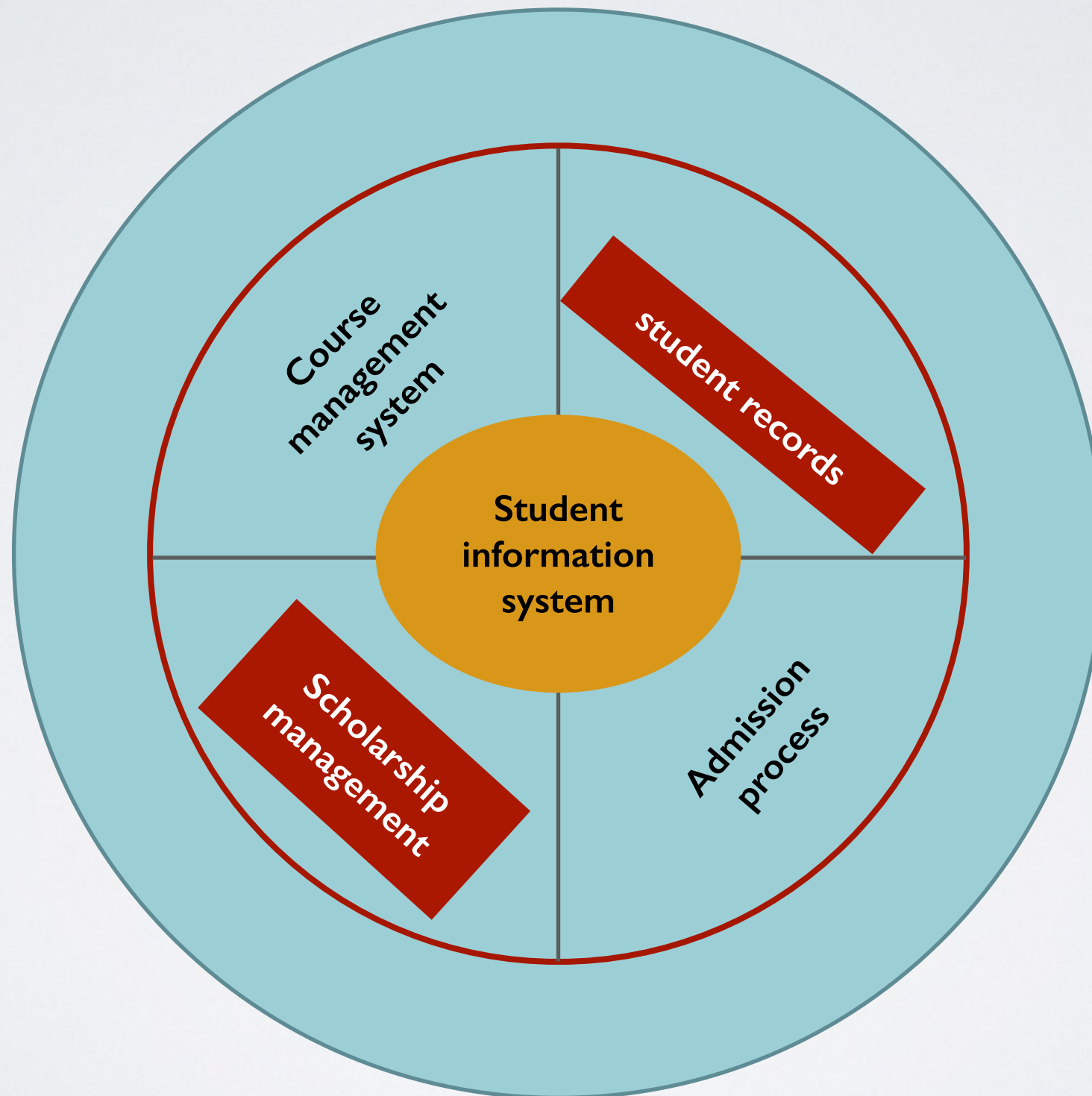
DISADVANTAGES

- No automatic workflow
- Depends of external scripts and Excel
- Form updates implies CSV file updates
- No easy way to search individual student information

DIFFERENT APPROACH



DIFFERENT APPROACH



STUDENT RECORD

- Personal data (student id, name, gender, etc)
- Emergency contact facility available
- Previous education details can be recorded
- Photo upload facility

STUDENT RECORDS

[\[edit\]](#)



Pedro Sánchez Flores

Campus: Juriquilla | **Level:** Master | **Tutor:** Jorge X. Velasco

Office: salón grande | pedro@im.unam.mx

Student number: 402467897

RFC: SAFP870623

CURP: SAFP870623

Born Date: 1987-06-09

Gender: Male

Cell Phone: 5555555555

Country: Mexico

Nationality: mexicana

El becario no tiene solicitudes

ADDITIONAL FEATURES

- Search existing and former students
- Search facility based on different filters
- Analyze student's performance

SCHOLARSHIP APPLICATION FORM

- Comprehensive application form
- Allow information about courses that the student will take
- View the status of the applicant like pending, eligible etc
- Completed registration form print facility available
- Campus based registration

SCHOLARSHIP APPLICATION FORM

Edit Application form

An application form

Default ■ Activities Plan ■ Advisor comments ■ Scholarship Committee

Advisor ■

Jorge X. Velasco

Advisor Email ■

jorgev@im.unam.mx

Level ■

Level that you want to apply for the scholarship

Bachelor ▾

Do you want to change of scholarship type?

New Scholarship Type

This field is required if you have change your scholarship type

No value ▾

Do you have economic scholarship?

Institution

This field is required if you have economic scholarship

Save Cancel

SCHOLARSHIP APPLICATION FORM

- Advisor can view the submitted application and can give the comments on the same

SCHOLARSHIP APPLICATION FORM

Edit Application form

An application form

Default ■ **Activities Plan** ■ **Advisor comments** ■ **Scholarship Committee**

Advisor ■
Jorge X. Velasco

Advisor Email ■
jorgev@im.unam.mx

Level ■
Level that you want to apply for the scholarship
Bachelor ▾

Do you want to change of scholarship type?

New Scholarship Type
This field is required if you have change your scholarship type
No value ▾

Do you have economic scholarship?

Institution
This field is required if you have economic scholarship

COMMITTEE MEMBERS

- Search for users using different criterias
- Assign scholarship type to students
- Export Student data to different formats
- Publish student list

SCHOLARSHIP APPLICATION FORM

Edit Application form

An application form

Default ■ Activities Plan ■ Advisor comments ■ **Scholarship Committee**

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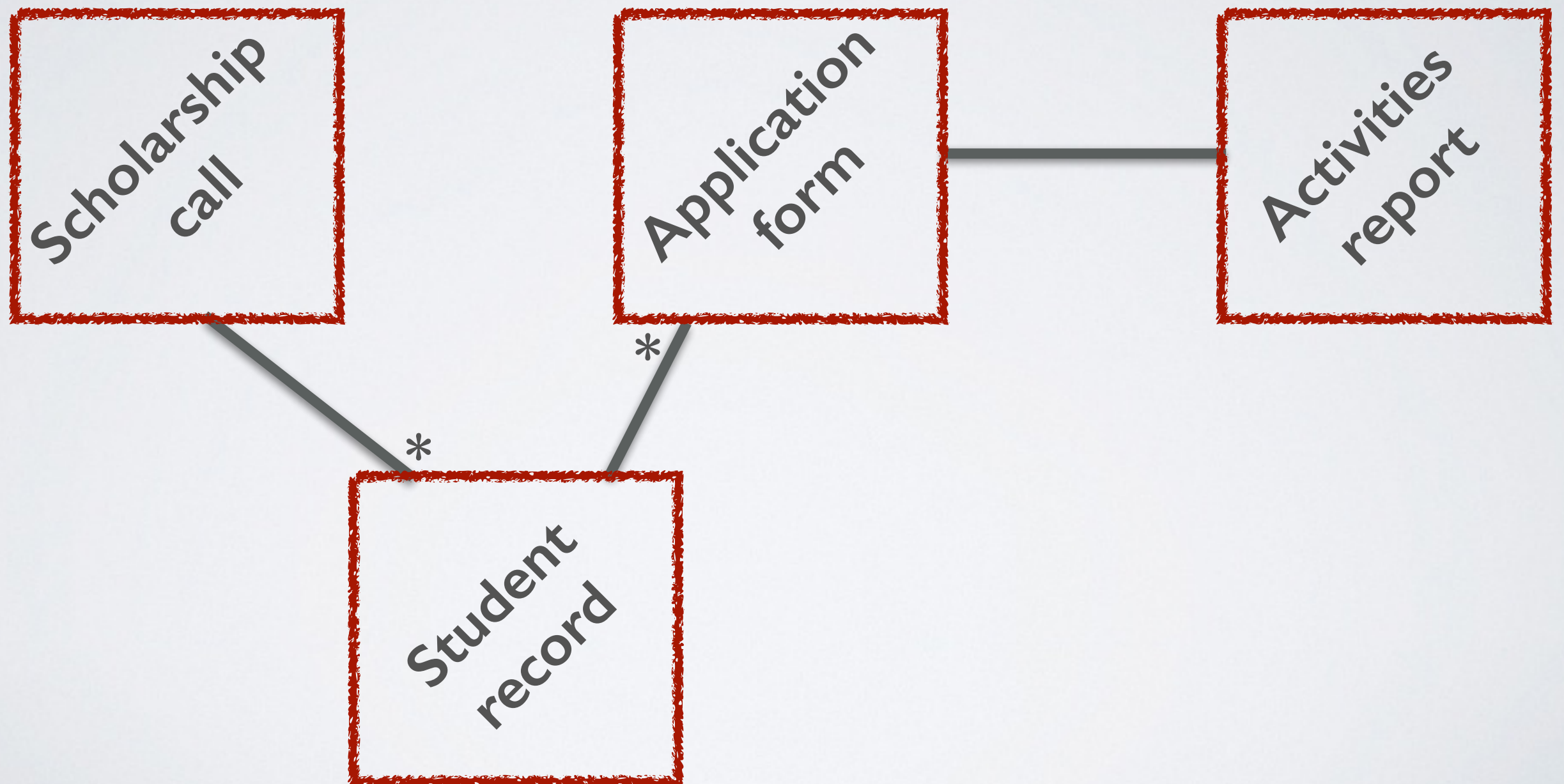
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SCHOLARSHIP RELATIONS



SCHOLARSHIP CALL

Edit Scholarship Call

A scholarship call

Title ■

Convocatoria 2015-I

Start date ■

11 / August / 2014 00 : 00 AM

End date ■

25 / August / 2014 00 : 00 AM

Details ■

Scholarship call information

Text Format text/html

Style... **B** *I*           

Esta es la convocatoria de agosto a enero de 2015 ...

Start Date ■

Start date of scholarship period

WORKFLOW



FUTURE WORK

- Make this product as generic as possible.
- Try to make an out of the box solution for a more complex subset of features.

THANKS